

# MORAN

## WEALTH MANAGEMENT

### **Script for General Philanthropy video:**

The core of our philosophy at Moran Wealth Management is the belief that responsible stewardship of wealth includes giving back to our communities.

It is our privilege to work with many charitable organizations across Southwest Florida. From the arts, to health, to children and education, we support 30 charities that are focused on building a stronger, brighter community that celebrates creativity, diversity, and compassion for one another.

At Moran Wealth Management, we have built a dedicated team of trusted advisors that can help you explore your charitable inclinations.

Whether you are just starting to consider charitable giving, or already have a history of philanthropy, we can help your ideas take shape.

Please give us a call today to find out how we can work together in an effort to optimize your charitable giving. Together, we can build a stronger, safer and more inclusive community.

ON SCREEN: Call 239-920-4440 for a complimentary video or telephone consultation.  
Moranwm.com

Investment products and services are offered through Wells Fargo Advisors Financial Network, LLC (WFAFN). Moran Wealth Management is a separate entity from WFAFN. 1020-02021

# MORAN

## WEALTH MANAGEMENT